



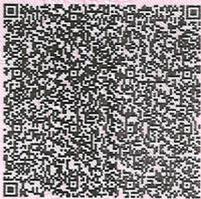
IN-GJ46685400185163X



सत्यमेव जयते

INDIA NON JUDICIAL Government of Gujarat Certificate of Stamp Duty

Certificate No.	: IN-GJ46685400185163X
Certificate Issued Date	: 29-Jan-2025 02:09 PM
Account Reference	: IMPACC (SV)/ gj13235304/ HIMMATNAGAR SRO/ GJ-SB
Unique Doc. Reference	: SUBIN-GJGJ1323530405324796115058X
Purchased by	: NILESH PATEL
Description of Document	: Article 5(h) Agreement (not otherwise provided for)
Description	: ADDENDUM TO UNDERWRITING AGREEMENT
Consideration Price (Rs.)	: 0 (Zero)
First Party	: BEEZAASAN EXPLOTECH LIMITED
Second Party	: SMART HORIZON CAPITAL ADVISORS PVT LTD
Stamp Duty Paid By	: BEEZAASAN EXPLOTECH LIMITED
Stamp Duty Amount(Rs.)	: 300 (Three Hundred only)



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Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

ADDENDUM TO UNDERWRITING AGREEMENT MADE AND ENTERED AT GANDHINAGAR, INDIA ON FEBRUARY 03, 2025 BETWEEN:

BEEZAASAN EXPLOTECH LIMITED (Formerly known as *Beezaasan Explotech Private Limited*) (CIN: U24111GJ2013PLC076499), a Company incorporated under the Companies Act, 1956 and having its Registered Office at 5th Floor, 511, Pramukh Tangent Complex, Sargasan Cross Road, S.G. Highway, Gandhinagar, Gujarat 382421, India. (hereinafter referred to as "**The Company**" or "**The Issuer**" or "**Beezaasan Explotech**"), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **FIRST PART**;

AND

SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly known as *Shreni Capital Advisors Private Limited*), a Company registered under the Companies Act, 2013, and having its Registered Office at B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India, (hereinafter referred to as (hereinafter referred to as "**SHCAPL**" or "**Book Running Lead Manager**" or "**BRLM**" and "**Underwriter**") which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **SECOND PART**;

In this Underwriting Agreement, the Company, BRLM and Underwriter are collectively referred to as "**Parties**" and individually as "**Party**".

WHEREAS IN THE UNDERWRITING AGREEMENT DATED DECEMBER 17, 2024 UNDER SCHEDULE A:

FEES, COMMISSIONS AND EXPENSES

- The Company shall pay Rs. [●] as an Underwriting Commission to Smart Horizon Capital Advisors Private Limited.
- All applicable taxes will be additional and would be borne by the Company.
- The above-mentioned fees or terms may change with the consent of the parties.

WHEREAS NOW THE ISSUER COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER HAVE CHANGED THE PAYMENT TERMS. ACCORDINGLY, THE UNDERWRITING AGREEMENT NEEDS CERTAIN ADDENDUMS, AS DESCRIBED BELOW:

FEES, COMMISSIONS AND EXPENSES

- The Company shall pay 5.00% as an Underwriting Commission to Smart Horizon Capital Advisors Private Limited.
- All applicable taxes will be additional and would be borne by the Company.
- The above-mentioned fees or terms may change with the consent of the parties.

A. Subsequently, with respect to the above-mentioned amendments, relevant alterations shall be deemed to have been made in the original Underwriting Agreement dated December 17, 2024.

For **Beezaasan Explotech Limited** (Formerly known as *Beezaasan Explotech Private Limited*)

Narveer R. Samra

Authorized Signatory

For **Smart Horizon Capital Advisors Private Limited** (Formerly known as *Shreni Capital Advisors Private Limited*)



Authorized Signatory



B. The parties hereto agree that all applicable clauses in the original Underwriting Agreement shall be considered *suo moto* at the above-mentioned issue price. All other terms and conditions will continue to be as per the original Underwriting Agreement dated December 17, 2024.

For Beezaasan Explotech Limited (Formerly known as Beezaasan Explotech Private Limited)

For Smart Horizon Capital Advisors Private Limited (Formerly known as Shreni Capital Advisors Private Limited)



Narveet R Somani

Authorized Signatory

A. Pawar



Authorized Signatory

Witness

1. *Sunil Radheshyam Somani*
2. *Sanchita Gupta Gupta*

Sunil Somani

For Beezaasan Explotech Limited (Formerly known as Beezaasan Explotech Private Limited)

For Smart Horizon Capital Advisors Private Limited (Formerly known as Shreni Capital Advisors Private Limited)



Narveet R Somani

Authorized Signatory

A. Pawar



Authorized Signatory